

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
: **Loehmann's Holdings, Inc. et al.,** : **Case No. 10 B 16077 (REG)**
: **Debtors.** : **Jointly Administered**
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**APPOINTMENT OF
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

As of November 23, 2010, Tracy Hope Davis, the United States Trustee for Region 2, under 11 U.S.C. §§ 1102(a) and (b), hereby appoints the following unsecured creditors who are willing to serve on the Official Committee of Unsecured Creditors of Loehmann's Holding, Inc., and affiliated debtors in possession.

1. Wells Fargo Bank, N.A.
45 Broadway - 17th Floor
New York, New York 10006
Attention: Mr. James R. Lewis, Vice President
Telephone: (212) 515-5258
Fax: (866) 524-4681
2. Alpine Associates, LP
100 Union Avenue
Cresskill, New Jersey 07626
Attention: Mr. John Kim
Telephone: (201) 871-2200
Fax: (201) 871-2241
3. Kenneth S. Grossman Pension Plan
18 Norfolk, Road
Great Neck, New York 10020
Attention: Kenneth S. Grossman, Trustee
Telephone: (516) 993-2604
Fax: (212) 739-0958

4. Alternative Apparel, Inc.
1650 Indian Brook Way
Building 200
Norcross, Georgia 30093
Attention: Matt Berke, Chief Financial Officer
Telephone: (678) 924-5206
Fax: (888) 481-1216

5. Rosenthal & Rosenthal Inc.
1370 Broadway
New York, New York 10018
Attention: Mr. Allan Spielman, Chief Credit Risk Officer
Telephone: (212) 356-1438
Fax: (212) 356-3438

Dated: New York, New York
November 23, 2010

TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By: /s/ Brian S. Masumoto
Brain S. Masumoto
Trial Attorney
33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500